Fuel prices WG Meeting

Minutes

07 April 2026

Minutes and Actions

Ad-hoc meeting of Fleet Cards Europe on Fuel prices

07 April 2026, 15:00 (CEST)

Location	Online	
Chair	Pierre Jalady, Edenred	
Attendance	Leon Carford, Radius Jean-Claude Chilon, Radius Kim Coppens, Eurowag Delphine Chilese-Lemarinier, Edenred Pauline Gain, Edenred David Lane, WEX Viktorija Makoveja, E100 Guillaume Moleins, Edenred Lajos Veer, Eurowag	Secretariat: Mario Martinez de Butron Garcia, FCE Aurélie Decker Peigneur, FCE
Apologies	Antonio Chiesa, DKV Marting Wiedeking, DKV	
Content	1. Competition law compliance reminder 2. Review of fuel price mitigation tracker 3. Insights on fuel crisis debate at EU level 4. Next steps 5. AOB	

1) Competition law compliance reminder

FCE Secretary General reminded all participants to comply with competition law.

2) Review of fuel price mitigation tracker

- The Secretary General presented the tracker, which includes only officially adopted measures, structured across five categories: fuel tax reductions, price controls, targeted user support, regulatory/market oversight, and strategic supply management.
- The discussion aimed to assess the document's relevance, structure, and potential gaps. A brief state of play was provided: as of 3 April 2026, 17 Member States have implemented at least one measure, while four (Belgium, Lithuania, the Netherlands, and Sweden) are

considering action. Fuel tax reductions remain the most common (excise duty cuts in 11 Member States; VAT rebates in 3). Price caps are applied in 7 Member States. Targeted support has been introduced in 7 Member States, mainly for road transport/logistics and agriculture. Two cases of market discrimination were noted (Hungary and Slovakia), where specific measures target foreign companies or vehicles.

- Participants highlighted the rapidly evolving situation and agreed on the importance of maintaining a consolidated, up-to-date overview to assess industry impacts and anticipate potential spillover effects.
- Clarifications were provided: in Spain, VAT rebates apply to all energy products (including electricity), alongside excise duty reductions; in Germany, the measure is not a price cap but a rule limiting fuel price increases to once per day.
- Existing tools, including the IRU database and the IEA Energy Crisis Policy Response Tracker, could support updates.
- Participants agreed on the need for daily updates to the tracker, including source references where available.

Action
The Secretariat to: - extend the tracker's geographical scope to all European countries and add a column on the impact of measures on fleet card companies. - share an editable version of the document and set up a dedicated chat for real-time information exchange. Members to: - volunteer offline for responsibility over specific countries. - Regularly update the tracker as relevant.

3) Insights on fuel crisis debate at EU level

- The Secretariat reported that the European Commission is promoting fuel demand reduction and advancing a temporary "toolbox" (state aid flexibility, tax measures, possible energy price decoupling).
- Energy Ministers agreed on the need for coordinated action but adopted no concrete measures. Five Member States called for a windfall tax on energy companies.
- Industry stakeholders are mobilising: Fuels Europe called for support to manage transition costs and boost electrification, while IRU urged coordinated oil reserve releases, tax relief, state aid, and contingency planning for shortages.

4) Next steps

- In addition to the actions agreed under item 2, participants agreed to prioritise gaining a clearer and more comprehensive understanding of the evolving situation before engaging in any advocacy or positioning.
- Once a consolidated view is established, a potential position, possibly aligned with the 2022 approach focusing on targeted excise duty reductions, will be considered.

5) AOB

- Participants were informed that TotalEnergies has introduced discounted fuel prices in France for its fleet card customers, similar to 2022, with significant market impact. It was recalled that a previous complaint by FCE did not lead to substantive outcomes.
- The next online catch-up meeting is scheduled for **14 April 2026** at **15:00 CEST**.