

Sustainability Working Group – March 2025

Agenda

- Welcoming new members and Secretary General
- Competition rules reminder
- Industrial AP for the European Automotive sector
- Decarbonise Corporate Fleets
- Defining WG priorities for 2025
- Working group assessment
- 2025 Meeting calendar
- AOB



Welcoming new members



- New Associate member: **Onturtle**
- **New Secretary General:** Aurélie Decker Peigneur

Short tour de table to present ourselves to our new colleagues

Competition and compliance rules



DO'S:

- Ensure business contacts with competitors have a legitimate purpose and are supervised by the FCE Secretariat.
- If discussions go off-topic or are anti-competitive: change the subject, leave, and report the incident.
- Review agendas, follow them, and keep approved meeting minutes.
- Keep social interactions with competitors non-business related.
- Discuss general industry issues, publicly available info, and non-sensitive topics.

DON'TS:

- Do not discuss sensitive commercial strategies with competitors (pricing, marketing, target markets, etc.).
- Avoid sharing forward-looking, recent, or competitive data without FCE Secretariat's prior written consent.
- Do not use FCE premises for unofficial business activities outside of the official program.
- Do not engage in exclusionary practices or collective boycotts.

European Commission [Communication](#) of March 5, 2025

Aim → help the automotive industry face competition challenges while shaping the transition to zero-emission, connected and increasingly automated vehicles.

5 key areas:

- Innovation and digitalization
- Clean mobility
- Competitiveness and supply chain resilience
- Skills and social dimension
- Level playing field and business environment

Clean mobility measures (1/2)

- Amendment of CO₂ emission performance standards for cars and vans (assessment combined 2025-27) – Q1 2025
- Review of CO₂ Regulation for cars and vans – fact-based analysis Q3/Q4 2025
- Decarbonisation of corporate fleets – *see item 4 on the agenda*
- Amendment of the Eurovignette Directive – full exemption of zero-emission HDVs beyond 31 December 2025 - Q2 2025

Clean mobility measures (2/2)

- Guidance & Recommendation on shortening grid connection procedures and grid connection prioritization – Q1/Q2 2025
- Guiding principles regarding anticipatory grid investment – Q2 2025
- European Clean Transport Corridor initiative to foster HDVs charging hubs – Q3 2025
- €570 million under the Alternative Fuels Infrastructure Facility in 2025-26
- Review of AFIR to assess options strengthening price transparency at publicly available recharging points - 2026

Key discussion points:

- Which initiatives do you consider most relevant for FCE?
- Technologically Neutral Approach by the European Commission?

“ taking into account all relevant technological developments, and the importance of an economically viable and socially fair transition towards zero-emission mobility”.

≠ technology openness

- What about HDVs?
- Political uncertainties:

EP resolution expected early April

European Commission [Communication](#) of March 5, 2025

Aim → accelerate zero-emission vehicles uptake in corporate fleets with the view of achieving the 2035 zero-emission target by adopting a comprehensive view on the challenges & opportunities.

Key influencing factors identified:

- Costs (purchase, operational & total cost of ownership) + fiscal treatment.
- Taxation regimes.
- Availability of recharging and refueling infrastructure.

Planned initiatives:

- **Legislative proposal (Q4 2025):** measures to support zero-emission vehicles uptake, preceded by High-level dialogue (Q2 2025).
- **Fiscal incentives:** encourage MS to promote zero-emission vehicles over conventional ones, ensuring the sustainability and European supply chain resilience.
- **Company cars:** EC to collaborate with MS on aligning national fiscal regimes and incentives.
- **Local private fleets:** encourage local/regional authorities to include zero-emission vehicle quotas in licensing process and support charging infrastructure.
- **Airport rental fleet (Q3 2025):** initiative to accelerate zero-emission vehicle deployment.

Decarbonise Corporate Fleets



Opportunity for FCE's initiative:

Aim:

- Position FCE as a key player in road transport decarbonization.
- Engage in the High-level dialogue

Key issues for Commission's upcoming legislative proposal:

- Prioritisation of entities, vehicles and fleets.
- Ambition level and impact on air pollution.
- Territorial considerations.
- Technology assessment.
- Impact of mass/volumes on emissions.
- Ensuring competitiveness.
- Reducing administrative burden for companies, especially SMEs.

→ Position paper?

Defining WG priorities for 2025



Based on the presentations and discussions so far, we'd like to hear your thoughts:

- **What do you believe should be the top 3 priorities for the working group in 2025?**
- **Please consider the key challenges, opportunities, and trends we've discussed today.**

Feel free to share your ideas and insights, helping us shape the working group's agenda for the year ahead.

Objective: Establish priorities and streamline activities for greater efficiency.

Current Focus

- Assessing the scope and organization of the working groups.
- Exploring ways to enhance member engagement and participation.
- Defining 2025 priorities and activities.

Next Steps

- FCE members will be consulted later for input (bilateral meeting/survey).
- Early thoughts are welcomed—please feel free to contact me directly.

AOB : Any other question you would like to raise with the group?

Sustainability working group calendar :

- April 17th at 14:00 CEST
- May 22nd at 14:00 CEST
- June 19th at 14:00 CEST
- July 24th at 14:00 CEST
- September 11th at 14:00 CEST
- October 23rd at 14:00 CEST
- December 11th at 14:00 CEST